

Shieldtech plc (the “Company” or the “Group”)



**Results of Annual General Meeting
("AGM")
and
Board Changes**

Shieldtech plc announces that following its Annual General Meeting which was held earlier today all resolutions put to the shareholders including those necessary for the Company's refinancing were duly passed.

Board Changes

Following the AGM Adrian Bradshaw has retired as a non-executive director of the Company with immediate effect.

The Company is pleased to announce that Pommy Sarwal has been appointed a non-executive director with immediate effect. Pommy Sarwal is a non-executive member of the Boards of The Port of London Authority, British Waterways Limited, Infrastructure India plc, Christie Group plc, The Money Portal Limited and Hyde Housing Association. He is Chair of the Audit Committees of The Port of London Authority, The Money Portal Limited and Chatham Historic Dockyard. Previously he was from 2002 – 2006 Corporate Finance Partner at Deloitte & Touche; from 1998 – 2002 Head of the Infrastructure and Utilities industry team at Andersen Corporate Finance; and from 1987 - 1998 he was Corporate Finance partner at Binder Hamlyn and lead client service partner for a number of its publicly listed and large privately held corporate clients.

Tim Wightman, Chairman, commented:

"We would like to thank Adrian for all his hard work. He was fundamental in the acquisition of Aegis Engineering Limited and the introduction of Shieldtech to AIM in 2007. He was instrumental in introducing the new investors who have subscribed for the Loan Notes as part of the refinancing. We are grateful for his contribution whilst he has been on the Board and wish him well in the future."

For more information please contact:

Shieldtech plc

Tony O'Neill, Chief Executive Officer
Robert Denton, Group Finance Director

Tel: +44 (0) 1925 840048

Seymour Pierce

Nicola Marrin/Mark Percy

Tel: +44 (0) 20 7107 8000

Buchanan Communications

Tim Anderson / Isabel Podda / Ben Romney

Tel: +44 (0) 20 7466 5000

Disclosure of Directorships under Schedule 2 of the AIM Rules

(Pommy) Prodaman Kumar Sarwal, aged 58, is or has been a director or a partner of the following companies or partnerships during the previous five years:

Current directorships and partnerships:

British Waterways Limited
Chatham Historic Dockyard Trust (The)
Christie Group plc
Hyde Housing Association
Infrastructure India plc
Martlet Homes Limited
Master Ropemakers (Trading) Limited
Master Ropemakers Limited
The Money Portal Limited
Port of London Authority
Venners Limited

Directorships / partnerships held within the previous five years:

Deloitte & Touche

There are no other matters which are required to be announced with regard to this appointment under paragraph (g) of Schedule 2 of the AIM Rules.